



Ref. No.: EIKO/BSE/2024-25/05

Date: 20th April, 2024

Corporate Services Department,
BSE Limited, P J Towers,
1st Floor, Dalal Street,
Fort, Mumbai - 400001.

Scrip Code: 540204

Subject: Reconciliation of Share Capital Audit Report for the quarter ended on 31st March, 2024

Dear Sir/Madam,

Please find enclosed the Reconciliation of Share Capital Audit Report for Equity Shares for the quarter ended on 31st March 2024. The report has signed by M/s. Shravan A. Gupta & Associates, Practicing Company Secretary.

This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants), Regulations, 2018.

This is for your information and records.

Thanking you,

For **EIKO LIFESCIENCES LIMITED**

CHINTAN
BHARATBH
AI DOSHI

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CHINTAN
BHARATBHAI DOSHI
Date: 2024.04.20
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Chintan Doshi
Compliance Officer

**Reconciliation of Share Capital Audit Report- Equity shares
for the Quarter ended 31st March, 2024**

[As per Regulation 76 of the SEBI (Depositories & Participants) Regulations, 2018]

To,
The Board of Directors
EIKO LIFESCIENCES LIMITED
604, Centrum, Opp. TMC Office,
Near Satkar Grande Hotel,
Wagle Estate, Thane-400604

I have examined the Register of Members, beneficiary details furnished by the Depositories and other records/ documents maintained by **EIKO LIFESCIENCES LIMITED** (hereinafter referred to as "the Company") and its Registrars and Share Transfer Agents **BIGSHARE SERVICES PVT. LTD**, for issuing this certificate, in accordance with Circular No. D&CC/ FITTC/ CIR-16/ 2002 dated December 31, 2002 issued by the Securities and Exchange Board of India.

In my opinion and to the best of my knowledge and according to the information and explanations given to me and based on such verification as considered necessary, I hereby certify as follows:

| Sr No | Particulars | Details |
|-------|--|---|
| 1. | For the quarter ended | March 31,2024 |
| 2. | ISIN | INE666Q01016 |
| 3. | Face Value | Rs. 10/- Per Share |
| 4. | Name of the Company | Eiko Lifesciences limited |
| 5. | Registered office address | 604, Centrum, Opp. TMC Office Near Satkar Grande Hotel, Wagle Estate Thane-400604 |
| 6. | Correspondence address | 604, Centrum, Opp. TMC Office Near Satkar Grande Hotel, Wagle Estate Thane-400604 |
| 7. | Telephone & Fax Nos. Tel | 022-25390009 / 25438095 / 9820171270 |
| 8. | Email Id: | investor.relations@eikolifesciences.com |
| 9. | Name of the Stock Exchanges where the Company's Securities are listed: | Bombay Stock Exchange |

| Sr No. | Particulars | Number of shares | % of Total Issued Capital |
|--------|--|--------------------|---------------------------|
| 10. | Issued Capital: | 1,24,49,551 | 100 |
| 11. | Listed Capital (Exchange wise): <i>(As per company records)</i> | 1,24,49,551 | 100 |
| 12. | Held in dematerialized form in N.S.D.L: | 33,03,277 | 26.53 |
| 13. | Held in dematerialized form in C.D.S.L: | 83,33,587 | 66.94 |
| 14. | Physical: | 3,500 | 0.03 |
| 15. | Total No. of shares (12+13+14): | 1,16,40,364 | 93.50 |
| | Difference | 8,09,187 | 6.50 |

16. Reason for difference, if any: Difference between (10 &11) and (11&15) is:

Remarks for difference in (11&15):

Company is in process of calling First and Final Call Money on Partly Paid-Up shares of the Company. Company sent first call notice dated 01st January, 2024 for which allotment was completed on 25th January, 2024 and listing approval obtained on 02nd February, 2024 for 33,53,121 and obtained trading approval on 16th February, 2024 for 33,24,097 in continuation to this during corporate action process 29,024 shares were not credited to certain shareholders due to incomplete data provided by shareholders to Depositories and RTA. RTA of Company is in touch with shareholders for completing Corporate Action for such cases.

Further Reminder notice was sent to shareholders on 14th February, 2024 for which allotment was completed on 19th March, 2024 and listing approval obtained on 28th March, 2024 for 7,80,163. As on quarter ending date corporate action and trading approval was pending for said number of shares under First Reminder call.

Due to above mentioned reasons, there is aggregate difference of 8,09,187 shares [29,204 (First Call) & 7,80,163 (First Reminder)] in Benpos data and Issued & Listed Capital.

17. Certifying the details of changes in share capital during the quarter under consideration as per table below:

| Particulars* ** | No. of shares | Applied / not applied for listing | Listed on Stock Exchange (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In principal approval pending for SE (Specify names) |
|------------------------------|---------------|-----------------------------------|--|---------------------------|---------------------------|--|
| Partly Paid-up Rights Issue- | 33,53,121 | Applied | BSE | Yes | Yes | NA |
| Partly Paid-up Rights Issue- | 7,80,163 | Applied | BSE | Yes | Yes | NA |

Remarks: Company is in process of calling First and Final call money on Partly Paid-Up shares of the Company

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Education Forfeiture, Any other (to specify).

18. Register of Members is updated (Yes/No): If not, updated up to which date.

| |
|-----|
| Yes |
| --- |

19. Reference of previous quarter with regards to excess dematerialized shares, if any: N.A.

20. Has the company resolved the matter mentioned in point no. 19 above in current quarter? If not, reason why? N.A.

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total requests pending beyond 21 days with the reasons for delay:

| Total No. of Demat requests | No. of requests | No. of shares | Reason for delay |
|-------------------------------|-----------------|---------------|------------------|
| Confirmed after 21 days | Nil | Nil | Nil |
| Pending for more than 21 days | Nil | Nil | Nil |

Note: All the dematerialization requests are confirmed within 15 days from the date of receipt of DRF and Share Certificates

22. Name, Telephone & Fax no. of the Compliance Officer of the Company:

Name: Chintan Bharatbhai Doshi

Contact No. 022-25390009

23. Name, Telephone & Fax no. of the Secretarial Auditor of the Company:

Name: **M/s. Shravan A. Gupta & Associates,**
Company Secretaries.

A-102, Surya Kiran Society, Near HDFC Bank,
Opp. Jain Temple, Borivali west, Mumbai- 400092
Cell No.9594541306, fax: 022-281847742

24. Appointment of common agency for share registry work, if yes, name & address:

Name: **BIGSHARE SERVICES PVT. LTD**

Address: PINNACLE BUSINESS PARK, Office No S6-2, 6th, Mahakali Caves Rd, next to Ahura
Centre, Andheri East, Mumbai, 400093.

25. Any other detail that the CA/CS may like to provide (e.g. BIFR Company, delisting form SE, etc.....): NIL.

For Shravan A. Gupta & Associates

Company Secretary

A Peer Reviewed Firm

SHRAVAN Digitally signed by
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Date: 2024.04.19
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Shravan Gupta

ACS: 27484 CP No.9990

Peer Review Certificate no. 2140/2022

UDIN: A027484F000190977

Place: Mumbai

Date: 19.04.2024