

FIRST AND FINAL CALL MONEY NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES BEARING ISIN 'IN9666Q01014' HELD AS ON THE RECORD DATE BEING FRIDAY, DECEMBER 22, 2023

Last Date for Payment of First and Final Call: Tuesday, January 16, 2024

First and Final Call Notice Number: _____

DP-ID / Client ID _____

PAN: _____

Sole/ First Holder: _____

Address: _____

Joint Holder 1: _____

Joint Holder 2: _____

Dear Shareholder,

Subject: Notice for payment of First and Final Call Money of Re. 31.50/- (Rupees 17,46,41,607 Only) for per partly paid-up Equity share issued by Eiko Lifesciences Limited ("ELL" or "Company") on right basis, pursuant to the Letter of Offer dated Friday, July 07, 2023 ("Letter of Offer" or "LOF").

In terms of the Letter of Offer, the Company had issued and allotted 55,44,178 (Fifty Five Lakhs Forty-Four Thousand One Hundred Seventy Eight) partly paid-up equity shares of face value of Re. 10.00/- (Rupees Ten Only) ('Rights Shares') for cash at an issue price of ₹ 45.00/- (Rupees Forty Five Only) on rights basis to the eligible equity shareholders of the Company, in the ratio of 2 (Two) Right Shares for every 3 (Three) equity shares of face value of Re. 10.00/- (Rupees Ten Only) ('Equity Shares') held as on the record date being Friday, July 07, 2023.

In accordance with the terms of the issue as mentioned in the Letter of Offer, the Company had received ₹13.50 (comprising ₹3.00 towards face value and ₹10.50 towards share premium) per partly paid-up equity share as application money and the partly paid-up equity shares were allotted on Wednesday, August 2, 2023. The balance amount of ₹31.50 per partly paid-up equity share (comprising ₹7.00 towards face value and ₹24.5 towards share premium) is payable in one or more subsequent call(s) as determined by the Board of Directors of the Company at its sole discretion.

The Board of Directors at its meeting held on **Thursday, December 14, 2023**, had decided and approved:

- To make first and final call of **Re. 31.50/- (Thirty-One Rupees and Fifty Paise Only)** per Rights Share in respect of **55,44,178** (Fifty-Five Lakhs Forty-Four Thousand One Hundred Seventy-Eight) partly paid Rights Shares, issued pursuant to the Letter of Offer dated Friday, July 07, 2023.
- Fixation of **Friday, December 22, 2023**, as the record date ('**Record Date**'), for the purpose of ascertaining the holders of partly paid-up equity shares to whom the First and Final Call notice, for payment of the First and Final Call money, would be sent. The same had been intimated by the Board to BSE on the same day, **Thursday, December 14, 2023**;
- Fixation of the period of payment of First and Final Call (both days inclusive):

From	Monday, January 1, 2024	--
Last day by which the Call Money shall be payable	Tuesday, January 16, 2024	Latest by 5.00 p.m.
Duration	15 (Fifteen) Days	

Accordingly, the Call Notice is hereby given to you to pay the First and Final Call money as per details given herein below:

No. of partly paid-up Right Shares held as on Record Date, i.e., Friday, December 22, 2023	Amount due and payable @ Rs.31.50/- per Rights Share (₹ in figures)
[.]	[.]

1. Please visit <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35> to refer to the list of existing SCSBs [Self-Certified Syndicate Banks]
2. Available only to resident shareholders

Detailed instructions for payment of the First and Final Call Money are enclosed as Annexure – I.

You are requested to make the payment of the First and Final Call Money on or before Tuesday, January 16, 2024. (Closure of Tendering Period)

Please also note the consequences of failure to pay First and Final Call, given below:

- a. Interest @10% (Ten Per cent Only) p.a. will be payable for delay in payment of First and Final Call beyond **Tuesday, January 16, 2024**, till the actual date of payment.
- b. The Company shall be entitled to deduct from any dividend payable to you, all sums of money outstanding on account of calls and interest due thereon in relation to the partly paid-up equity shares of the company and:
- c. The partly paid-up equity shares of the Company currently held by you, including the amount already paid thereon are liable to be forfeited in accordance with the Articles of Associations of the Company and the Letter of Offer.

Please note that the trading has been suspended of the Re. 13.50/- partly paid-up equity shares of the Company (**ISIN: IN9666Q01014**) on the Stock Exchange with effect from **December 22, 2023**, on account of the First and Final Call. Eligible Shareholders who pay the First and Final Call on their Rights Equity Shares can expect credit of the fully paid-up equity shares of the Company and the commencement of trading on such fully paid-up equity shares within a period of 2 weeks from the last date for making the payment of First and Final Call i.e., within 2 weeks from January 16, 2024.

The Call Notice are also available on the Company's website at www.eikolifesciences.com

All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.

Your Faithfully,

For Eiko Lifesciences Limited

**Sd/-
Jaid Ismail Kojar
Chief Financial Officer**

Encl.: As Above

ANNEXURE – I

DETAILED INSTRUCTIONS

MODE OF DISPATCH

In terms of the provisions of the Act, read with the relevant rules made thereunder, the First Call Notice is being sent in electronic mode to holders of partly paid-up equity shares, whose e-mail address is registered with the Company or its Registrar and Transfer Agent – Bigshare Services Private Limited (“RTA”) or the Depository Participant(s) as on the Call Record Date. The First Call Notice along with the detailed instructions and payment slip are also available on the Company’s website at www.eikolifesciences.com. The Call Notice along with the detailed instructions and payment slip are also available on the Company’s website at or the Registrar’s website accessible at www.bigshareonline.com

Physical copy of the First Call Notice along with the detailed instructions and payment slip are being sent to those shareholders:

- a. who has not registered their e-mail address with the Company or its RTA or Depository Participant(s); or
- b. who has specifically registered their request for the hard copy of the same.

PAYMENT INSTRUCTIONS

- a. Cash payments shall not be accepted.
- b. No part payment would be accepted, and part payment would be treated as non-payment which shall render the partly paid-up Rights Shares, including the amount already paid thereon, liable to be forfeited in accordance with the provisions of the Companies Act, the Articles of Association, and the Letter of Offer. Partly paid-up Equity Shares in respect of which the First and Final Call payable remains unpaid may be forfeited, in accordance with the provisions of the Companies Act, the Articles of Association, and the Application form.
- c. Payments made using third party bank accounts are liable to be rejected and the Company, and the Registrar shall rely on the self- certification of the transaction in this regard.
- d. Excess/duplicate amount paid, or amount paid by person who is not a shareholder as on the Record Date will be refunded as per the following methods:
 - ASBA mode - Unblocking of funds in the ASBA Account.
 - Cheque - Credit to the same bank account from where payment has been made.

PAYMENT MODES

1. For payment through Physical/Online ASBA Shareholders may pay the First Call Money through:

- i. **Online mode:** by visiting the website of the SCSBs, to block the First Call Money payable in their ASBA Account.
- ii. **Physical mode:** by submitting the physical Application Form (enclosed as Annexure 2) to the Designated Branch of the SCSB, to block the First Call Money payable in their ASBA Account.

Please visit <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34> to refer to the list of existing SCSBs.

2. For payment through 3-in-1 Account

- i. In accordance with the SEBI circular no. SEBI/HO/CFD/DIL1/CIR/238/2020 dated December 8, 2020, shareholders can also make the First Call Money payment by using the facility of linked online trading-demat-bank account [3-in-1 type accounts], provided by some of the brokers.
- ii. Shareholders must log into their demat account and under the relevant section proceed with the payment for First Call Money of Eiko LifeSciences Limited.
- iii. Shareholders are requested to check with their respective brokers for the exact process to be followed.
- iv. Shareholders may please note that this payment method can be used only if the concerned broker has made this facility available to their customer. The Company, Lead Manager or Registrar will not be responsible for the non-availability of this payment method to the shareholders.

After the last date of payment, i.e., Tuesday, January 16, 2024, Bank branches at the aforesaid locations will not accept any First Call Money payment.

The Company will not be liable for any delayed receipt and reserves the right to reject such delayed receipts.

Payment slip should be complete in all respects. The payment slip found incomplete with regard to any of the particulars required to be given therein are liable to be rejected.

NON-PAYMENT

- Interest @ 10.00 % (Ten Percent only) p.a. will be payable for delay in payment of First Call beyond Tuesday, January 16, 2024, till the actual date of payment;
- The Company shall be entitled to deduct from any dividend payable to you, all sums of money outstanding on account of calls and interest due thereon in relation to the partly paid-up equity shares of the Company; and
- The partly paid-up equity shares of the Company currently held by you, including the amount already paid thereon are liable to be forfeited in accordance with the Articles of Association of the Company and the LOF

OTHER INFORMATION

- a. Please note that the trading of the ₹10 partly paid-up equity shares of the Company (ISIN: IN9666Q01014) is suspended on the Stock Exchange with effect from Friday, December 22, 2023, on account of the First and Final Call. Further the ISIN - IN9666Q01014 representing partly paid-up equity shares has been suspended by National Securities Depository Limited (NSDL) and Central Depository Services (India) Limited (CDSL) effective from end of business hours on Friday, December 22, 2023.
- b. The process of corporate action for converting the partly paid-up Right Shares to the fully paid-up Equity Shares under the present INE666Q01016 for the existing Equity Shares, allotted by the Depositories, is estimated to be completed within a period of 2 weeks from the last date for making the payment of First and Final Call i.e. within 2 weeks from January 16, 2023, as stipulated under this Notice.
- c. In case of non-receipt of the Call Notice, shareholders can request by e-mail or letter, for the duplicate Call Notice to the Registrar, or may also download the same from the Company's website accessible at www.eikolifesciences.com or the Registrar's website accessible at www.bigshareonline.com; In such a case, however, the shareholder need to fill the DP ID-Client ID, number of partly paid-up equity shares held and amount payable towards the First and Final Call Money.
- d. The shareholder must mention in the Application, his/her PAN number allotted under the Income Tax Act, 1961.
- e. This intimation does not constitute an offer of, or a solicitation of an offer to purchase, any securities of Eiko Lifesciences Limited in any jurisdiction where offers or solicitations are not permitted by law. The information is solely intended for distribution to, and use by, the Eligible Shareholders only and is not to be reproduced, transmitted or distributed to any other person.
- f. All correspondence in this regard may be addressed to:

Bigshare Services Private Limited

Office No. S6-2, 6th Floor, Pinnacle Business Park,
Mahakali Caves Road, next to Ahura Centre,
Andheri East, Mumbai – 400 093, Maharashtra, India.

Tel No.: +91 22 6263 8200

E-mail: rightsissue@bigshareonline.com

Investor Grievance E-mail: investor@bigshareonline.com

Website: www.bigshareonline.com

Contact Person: Mr. Jibu John

SEBI Registration No.: INR000001385

CIN: U99999MH1994PTC076534