



Ref. No.: EIKO/BSE/2023-24/24

Dated: August 02, 2023

To,

Corporate Services Department,
BSE Limited,
P J Towers, 1st Floor, Dalal Street,
Fort, Mumbai - 400001.

Dear Sir/ Madam,

Sub: Outcome of the Rights Issue Committee of Eiko LifeSciences Limited (the "Company") under Regulation 30 of the SEBI (LODR) Regulations 2015- Outcome of Rights Issue Committee Meeting - Allotment of Equity Shares on Rights Basis.

This is in furtherance to the previous intimation letters submitted by the Company, in respect of its proposed issue of Equity Shares on a rights basis ("Rights Issue").

We hereby inform you that, in accordance with (i) the Letter of Offer dated July 07, 2023, and (ii) the Basis of Allotment finalised in consultation with the Registrar to the Issue and BSE Limited, (the Designated Stock Exchange for the Rights issue), the Rights Issue Committee of the Board of Directors of the Company has, at its meeting held today, i.e., August 02, 2023, approved the allotment of 55,44,156 partly paid-up Equity Shares of face value of ₹ 10/- each on a rights basis, at an issue price of ₹ 45 per Equity Share (including premium of ₹ 35 per Equity Share) to the eligible applicants. The amount of ₹ 13.50 per Rights Equity Share (including premium of ₹ 10.50) paid on Application. Balance to be paid in not more than two calls as determined by our Board at its sole discretion from time to time.

The meeting of the Rights Issue Committee commenced at 5:00 P.M and completed at 6:00 PM.

Kindly take the same on record and acknowledge receipt.

Thanking you
Your Faithfully,

For Eiko LifeSciences Limited

L.K. Kabra

Laxmikant Kabra
Chairman

