

A MORE REWARDING RELATIONSHIP

NARENDRA INVESTMENTS (DELHI) LTD.

CIN: L65993MH1977PLC258134

Ref. No.: NIDL/BSE/2018-19/13

Dated: 02nd November, 2018

To,
Corporate Services Department,
BSE Limited, P J Towers,
1st Floor, Dalal Street,
Fort, Mumbai- 400001

Dear Sir/ Madam,

Sub: Outcome of Board Meeting held today i.e. 02nd November,, 2018
Ref: Regulation 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015
BSE Scrip Code: 540204

With reference to the above mentioned subject, please note that the Board of Directors in their just conducted Board Meeting has considered and approved the following matters;

Unaudited Standalone Financial Results for the quarter and half year ended 30th September, 2018 with the Limited Review Report thereon issued by the Statutory Auditors of the Company. The said results have been adopted by the Board of Directors of the Company at their Meeting held today i.e. 02nd November, 2018.

Please take the same on your records and acknowledge the receipt of the same.

Thanking you,
Yours Sincerely,

For Narendra Investments (Delhi) Limited

L.K. Kabra
Laxmikant Kabra
(Director)
DIN: 00061346
Encl: A/a



INDEPENDENT AUDITOR'S REVIEW REPORT

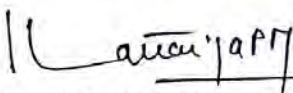
To the Board of Directors of **Narendra Investments (Delhi) Limited**

We have reviewed the accompanying Statement of Unaudited financial results of **Narendra Investments (Delhi) Limited** ("the Company") for the quarter and half year ended 30th September, 2018 ("the statement") being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015, read with Circular No. and CIR/CFD/FAC/62/2016 dated 5th July, 2016. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures, applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statements, prepared in accordance with the applicable Indian Accounting Standards and other accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015, read with Circular No. CIR/CFD/FAC/62/2016 dated 5th July, 2016 including the manner in which it is to be disclosed or that it contains any material misstatement.

For **Shah & Kathariya**
Chartered Accountants
Firm Registration No: 115171W



Per **P M Kathariya**
Partner
Membership No: 031315



Place: Mumbai
Date: 2nd November, 2018

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NARENDRA INVESTMENTS (DELHI) LTD.

CIN: L65993MH1977PLC258134

NARENDRA INVESTMENTS (DELHI) LIMITED

UN-AUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2018
(Amount in Rupees)

Sr. No.	Particulars	Quarter ended		Half Year ended		Year ended
		30.09.2018	30.09.2017	30.09.2018	30.09.2017	31.03.2018
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Revenue from operations	4,23,281	11,99,825	8,19,851	24,04,755	49,28,947
	Other income	2,08,950	1,58,676	2,08,950	1,60,526	1,96,776
	Total revenue	6,32,231	13,58,501	10,28,801	25,65,281	51,25,723
2	Expenses					
	Employee benefits expense	45,000	3,57,250	90,000	4,87,750	6,95,750
	Depreciation and amortization expense	1,54,071	1,54,071	3,08,142	3,08,142	6,16,284
	Finance Cost	80,789	91,993	1,64,477	2,81,151	4,56,959
	Other expenses	1,18,338	2,34,764	2,27,729	4,90,000	11,38,864
	Total expenses	3,98,198	8,38,078	7,90,348	15,67,043	29,07,857
3	Profit/(Loss) from ordinary activities before tax	2,34,033	5,20,423	2,38,453	9,98,238	22,17,866
4	Tax expense:					
	(1) Current tax	35,004	1,19,048	35,846	2,59,090	4,45,929
	(2) Earlier year's Tax	-	-	-	-	1,262
	(3) MAT Credit Availed	2,481	-	1,639	-	(1,639)
	(4) Deferred tax	6,647	(29,960)	7,784	(22,357)	(55,014)
5	Profit/(Loss) from ordinary activities after tax	1,89,901	4,31,335	1,93,184	7,61,505	18,27,328
6	Other Comprehensive Income (OCI)					
	Item that will not be reclassified to profit or loss					
	Gain/(Loss) on recognised on fair valuation of Financial Assets	(8,30,300)	2,07,134	(23,62,675)	37,929	18,41,357
	Income tax relating to these items	2,13,802	(64,004)	6,08,389	(11,720)	(4,51,830)
	Total Other Comprehensive Income (OCI)	(6,16,498)	1,43,130	(17,54,286)	26,209	13,89,527
	Profit/(Loss) for the Period/ Year	(4,26,597)	5,74,465	(15,61,101)	7,87,714	32,16,855
	Paid up Equity Share Capital (Face Value of Rs. 10 each)	3,82,00,000	3,02,00,000	3,82,00,000	3,02,00,000	3,82,00,000
7	Earning Per Share (EPS) (Not annualised)					
	(1) Basic	0.05	0.14	0.05	0.25	0.59
	(2) Diluted	0.05	0.14	0.05	0.25	0.59

Notes:

- The above Standalone Financial Results which are published in accordance with the regulation 33 of the Securities and Exchange Board Of India (Listing obligations & Disclosure Requirements) Regulations, 2015 have been reviewed and recommended by Audit Committee and has been approved by the Board of Directors at its Meeting held on Friday 2nd November, 2018.
- The company has adopted Indian Accounting Standard (Ind AS) effective from 1st April' 2017 (Transition date being 1st April' 2016) and accordingly the financial results for the quarter 30th September 2018 have been prepared in accordance with the recognition and measurement principles laid down in Ind AS-34 Interim Financial Reporting prescribed under section 133 of the Companies Act' 2013.
- The company has only one business segment.
- Previous quarter figures have been regrouped reclassified wherever necessary, to make them comparable.

For Narendra Investments (Delhi) Limited

L. K. Kabra

Laxmikant Kabra
Director

DIN: 00061346

Place: Thane

Dated: 02nd November, 2018



A MORE REWARDING RELATIONSHIP

NARENDRA INVESTMENTS (DELHI) LTD.

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Standalone Statement of Asset and Liabilities

Particulars	As on	As on
	30.09.2018	31.03.2018
	Standalone	
Assets		
Non-Current Asset		
Property, plants and Equipment	40,15,563	43,23,705
Goodwill on consolidation	-	-
Other intangible assets	-	-
Financial Assets		
1. Investments	3,33,96,670	3,57,59,345
2. Loans	1,13,69,129	82,44,383
3. Other Financial Assets	-	7,82,900
Deferred Tax Liability	15,700	-
Total Non-current Assets (A)	4,87,97,062	4,91,10,333
Current Assets		
Financial Assets		
1. Trade Receivables	-	-
2. Cash and Cash Equivalent	55,30,839	73,34,008
3. Other Financial Assets	29,47,500	29,47,500
Other Current Assets	5,72,795	4,27,497
Total Current Assets (B)	90,51,134	1,07,09,005
Total Assets (A+B)	5,78,48,196	5,98,19,338
Equities and Liabilities		
Equity		
Equity Share Capital	3,82,00,000	3,82,00,000
Other Equity	1,57,20,827	1,72,81,928
Equity attributable to owners of Narendra Investments (Delhi) Limited	5,39,20,827	5,54,81,928
Minority interests	-	-
Total Equity (A)	5,39,20,827	5,54,81,928
Liabilities		
Non-Current Liabilities		
Financial Liabilities		
1. Borrowings	28,67,510	31,43,335
Deferred Tax Liability	-	5,83,266
Provisions	-	-
Total Non-current Liability (B)	28,67,510	37,26,601
Current Liabilities		
Financial Liabilities		
1. Borrowings	4,53,783	-
2. Trade Payables	-	5,900
3. Other Financial Liabilities	5,39,225	5,16,208
Current Tax Liabilities	21,852	58,701
Provisions	45,000	30,000
Other current Liabilities	-	-
Total current Liabilities (C)	10,59,860	6,10,809
Total Liabilities (B+C)	39,27,370	43,37,410
Total Equities and Liabilities (A+B+C)	5,78,48,196	5,98,19,338

For Narendra Investments (Delhi) Limited

L. K. Kabra

Laxmikant Kabra
Director

DIN: 00061346

Place: Thane

Dated: 02nd November, 2018

